UTravel is the new paperless and mobile system for University of Utah Travel that will increase efficiency in the reimbursement process, decrease paper waste across campus, and take care of booking needs. Use this guide to gain a better understanding of the system, manage your profile, and set up your mobile apps.

**Sign In**
1. Go to [http://utravel.utah.edu](http://utravel.utah.edu)
2. UTravel is set up for University of Utah employees. Your User Name will be your UNID @ utah.edu (ex: u1234567@utah.edu) and your Password will be the same as your CIS password. If you need to change your CIS password, please contact UIT at 581-4000.
3. If your screen doesn’t look like the image below – you have not been given access yet. Please contact the Travel office if you feel you should have access.
4. Access will be given after completion of training and will take at least 48 hours to be activated.

**Home Page**

Areas of information included on the home page:

1. **Profile** - Your profile houses all of your information for using UTravel. Every concuser user needs to update their profile. This can also be done by the Travel Arranger, except the email verification.
2. **My Tasks** - Shows your available expenses, open reports, and approvals requiring attention.
3. **Company Notes** - Where you will find any pertinent information from your organization.
4. **Request Tab** - Where you will begin your travel process and acquire a Request ID.
5. **Travel Tab** - Where you will book domestic employee flights, cars, and hotels.
6. **Expense Tab** - Where you will create your expense reports for reimbursement.
7. **Approvals Tab** - This section is given to those that are approvers, in which they will have pending approvals.
8. **App Center** - Where you can link apps to your Concur profile for a more optimized experience.
Your UTravel Profile stores your personal information used for booking travel and creating expense reports.

Before you begin using UTravel it is important to update your personal information to ensure accuracy when booking travel and activating Concur features.

Key Features:

1. **Name**: Make sure your name matches your government issued ID or passport. The name will transfer to travel bookings made in the UTravel Concur or the travel agency. Your first and last name is populated from your HR record. If your name is incorrect, contact your HR representative to update.

2. **Address**: Recommended for easier mileage calculations in Expense.

3. **Phone Contact**: A work and home phone number are required. Registering a mobile device is not required but recommended to take advantage of Concurs mobile technology and electronic receipts along with Duty of Care.

4. **Email Address**: You will need to verify your email address to upload receipts and itineraries to the system. Your Email 1 email address must be your UNID@utah.edu email address. To verify – select Verify and enter the code that was sent to your email.

   Once verified you can email receipts to receipts@concur.com and they will be available for you to add to your expense reports.

5. **Assistants and Travel Arrangers**: This is where someone can designate an Arranger to book travel or become the designated Booking Assistant. A Traveler can have multiple Arrangers.

6. **Credit Card**: A personal credit card is required if you chose to book a hotel through UTravel. The account will not be charged and is only used to reserve/guarantee the room.

7. **E-Receipt Activation**: This feature allows the auto collection for electronic receipts into the Concur system from Concur participating suppliers. To activate go to Profile, Other Settings and select E-Receipt Activation.

8. **Expense Delegate**: These are individuals who have been assigned to do certain tasks on your behalf. Users are allowed to assign temporary delegates here. Please contact the Travel office to assign or change permanent delegates.
**Concur Mobile App**

The Concur Mobile app allows you to manage your expenses in easy, paperless fashion. You can capture images of your receipts and they will automatically appear in your Expense Report.

1. To register for Concur Mobile, log in to UTravel and select your *Profile* menu in the upper right corner of your screen and click *Profile Settings*. Then, select *Mobile Registration* along the top.

2. Create a PIN in order to log in to Concur Mobile - click the *Create a Concur Mobile PIN* link and follow directions to set your PIN.

3. Download the Concur Mobile app onto your mobile device.
   - You can do this through your device’s app store.
   - Or, you can send an app link to your device - Use the Download the App to enter your mobile phone number or email address and click Get Started.

4. To use the Concur Mobile app, open the app on your phone and log in with your Concur Username (this is your UNID@utah.edu address) and the PIN you just created.
5. Your responsibility as a traveler is to take photos of your receipts using the ExpenseIt icon within the app.

6. After you have taken the picture of the receipt, the Concur app begins to analyze.

Once the analysis has completed, the type of expense, vendor name, amount, and date will display.

NOTE: Concur users should add AutoNotification@concursolutions.com to their safe sender list in Outlook. All emails sent to users from Concur come from this email address, and may end up in a junk email folder unless it’s specifically added to a safe list.
TripIt Pro
Tripit Pro is an application that comes free with your Concur account (Usually $59.99/yr). It is used to keep track of your upcoming trips and help travelers stay one step ahead with real-time flight alerts, gate change notifications, reward program tracking, monitoring for availability of preferred seats, and VIP benefits.

You can register for TripIt through the App Center tab at the top of the page, or by downloading the app to your smartphone through the app store.

You will need to download the app to your smartphone in order to use TripIt.

If you already have TripIt, you will need to link it to your unid@utah.edu account.

Levels of Approval
The levels of approval will be determined by your ADSC (Account Distribution Shortcut “Activity or Project number”).

- Level 0 is the Org Head of the activity or project selected.
- Level 1 is one level higher than the Org Head.
  - Level 1 is equivalent to a Dean, Director, or Chair.
- Level 2 is two levels higher than the Org Head.
  - Level 2 is equivalent to a Vice President.
- Account Executives are responsible for expenses on Activities and Projects.
- Org Heads are responsible for ALL Activities and Projects that report to their org.

NOTE: Your assistant/arranger will likely compile your expense report on your behalf.
If you would like to learn how to initiate this on your own, you may request training.