:: financial information library details  

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Monthly Summary by Org

Description:

- Summary of Individual Project Revenue and Expense by Month
- Includes Total Revenue, Personal Services Exp, Non-Personal Services Exp, F and A Exp, and Total Expense by Month

Use:

- Inputs—required fields denoted by an asterisk (*):
  - *OrgID
  - OrgID Rollup (select “Yes” to include all Orgs that rollup to the specified Org)
  - Include Inactive Projects (Yes/No)
  - AE or PI (Responsible Person) EMPLID (leave blank to return all AE/PI’s)
  - Project (leave blank to return all Projects)

Security Authorization:

- Access is restricted to users with Management Report Security to the specified Org.
- Reports in the Financial Information Library SECURITY folder generate lists of users security authorization.
- To request access, use the Financial Web Management Reports Security Authorization form. Various levels of access can be requested. To understand how to request the appropriate security, please refer to the Financial Security Overview and Instructions before completing the form.

Still have Questions?

- Find additional information on the FBS website or just Ask Us.