--- financial information library details ---

Folder | Description
---|---
GRANTS/CONTRACT | Grant/Contract PTD by Org

Summary of Grants and Contracts (Projects in Fund 5000) by OrgID

**Description:**

- Summary of budget/revenue/expense for Projects in Fund 5000
- Includes Budget, Actuals, Encumbered, and Balance Available as of month end specified
  - Non-personal encumbrances for prior months may differ from what was printed on the paper management reports
  - Thermidor balances are included in the July report
- Includes Project specific attributes
- Identifies Projects where the funding end date has ended or will be ending within 3 months

**Use:**

- Inputs—required fields denoted by an asterisk (*):
  - *OrgID
  - OrgID Rollup (select “Yes” to include all Orgs that rollup to the specified Org)
  - *Calendar Month (e.g. Jan = 1)
  - *Calendar Year
  - Include Inactive Projects (Yes/No)
  - Include Future Projects (Yes/No)
  - AE or PI (Responsible Person) EMPLID (leave blank to return all AE/PI’s)
  - Project (leave blank to return all Projects)

**Security Authorization:**

- Access is restricted to users with Management Report Security to the specified Org.
- Reports in the Financial Information Library SECURITY folder generate lists of users security authorization.
Grant/Contract PTD by Org (continued)

- To request access, use the Financial Web Management Reports Security Authorization form. Various levels of access can be requested. To understand how to request the appropriate security, please refer to the Financial Security Overview and Instructions before completing the form.

Still have Questions?

- Find additional information on the FBS website or just Ask Us.