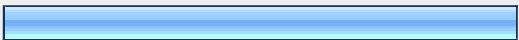

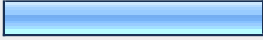
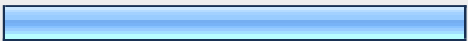
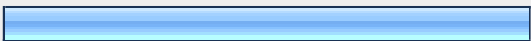
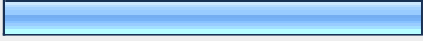


# Management Report Feedback

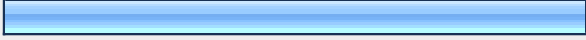
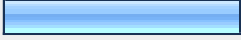
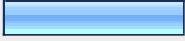
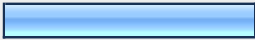
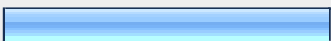
1. How do you view Financial Management Reports and Payroll Earnings and Benefits Reports currently?				
			Response Percent	Response Count
Paper			35.2%	109
Online			11.6%	36
<b>Both</b>			<b>51.6%</b>	<b>160</b>
Neither			1.6%	5
			<b>answered question</b>	<b>310</b>
			<b>skipped question</b>	<b>0</b>

2. Describe your role.				
			Response Percent	Response Count
Account Executive			17.5%	54
<b>Principal Investigator</b>			<b>27.3%</b>	<b>84</b>
Both Account Executive and Principal Investigator			13.0%	40
Designee of Account Executive			7.1%	22
Designee of Principal Investigator			4.9%	15
Designee of Account Executives and Principal Investigators			14.9%	46
Other (please specify)			15.3%	47
			<b>answered question</b>	<b>308</b>
			<b>skipped question</b>	<b>2</b>


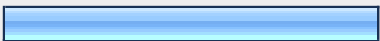
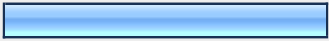
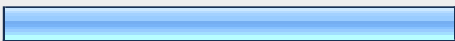
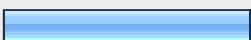
3. Do you use a "shadow system" to capture financial information outside of the University's financial system (PeopleSoft)?			Response Percent	Response Count
Yes			56.6%	172
No			43.4%	132
			<b>answered question</b>	<b>304</b>
			<b>skipped question</b>	<b>6</b>

4. If yes to above question, why do you use a shadow system? (choose as many as apply)			Response Percent	Response Count
Need for more timely information			28.4%	52
Need to consolidate information in a way different from the University's financial system (PeopleSoft)			50.8%	93
<b>Need to provide information in a more useful format</b>			57.9%	106
Other (please specify)			45.9%	84
			<b>answered question</b>	<b>183</b>
			<b>skipped question</b>	<b>127</b>

**5. If you are an account executive or principal investigator AND you have designated someone else to review your statements, why did you do so? (choose as many as apply)**

		Response Percent	Response Count
I rely on them to reconcile the detail for me		64.3%	72
I don't have time		25.9%	29
I don't understand the reports		19.6%	22
I want them to reformat the information in a way that's more useful to me		27.7%	31
Other (please specify)		35.7%	40
<b>answered question</b>			<b>112</b>
<b>skipped question</b>			<b>198</b>

**6. If you are designee of an account executive or principal investigator, why do you think they asked you to do this? (choose as many as apply)**

		Response Percent	Response Count
They rely on me to reconcile the detail		83.0%	117
They don't have time to look at the reports		41.1%	58
They don't understand the reports		35.5%	50
They want me to reformat the information in a way that's more useful to them		49.6%	70
Other (please specify)		27.0%	38
<b>answered question</b>			<b>141</b>
<b>skipped question</b>			<b>169</b>

**7. If you are a designee of a principal investigator or account executive, please describe what you do with the Financial Management Reports and Payroll Earnings and Benefits Reports on behalf of the AE or PI.**

		Response Count
		121
<i>answered question</i>		<b>121</b>
<i>skipped question</i>		<b>189</b>

**8. Please rate the usefulness of the paper Financial Management Reports.**

	Strongly disagree	Disagree	Neutral	Agree	Strongly Agree	Rating Average	Response Count
Easy to understand	17.2% (50)	17.9% (52)	23.0% (67)	<b>29.9% (87)</b>	12.0% (35)	3.02	291
Helps me do my job	11.0% (32)	9.3% (27)	24.8% (72)	<b>35.5% (103)</b>	19.3% (56)	3.43	290
Contains information I need	4.5% (13)	8.3% (24)	19.4% (56)	<b>44.6% (129)</b>	23.2% (67)	3.74	289
Contains enough detail	5.2% (15)	18.1% (52)	28.6% (82)	<b>38.0% (109)</b>	10.1% (29)	3.30	287
Contains too much detail	16.8% (45)	<b>42.5% (114)</b>	34.0% (91)	4.9% (13)	1.9% (5)	2.32	268
Other (please specify)							46
<i>answered question</i>							<b>292</b>
<i>skipped question</i>							<b>18</b>

9. Please rate the usefulness of the online Financial Management Reports.							
	Strongly disagree	Disagree	Neutral	Agree	Strongly Agree	Rating Average	Response Count
Easy to understand	7.5% (19)	12.6% (32)	22.9% (58)	<b>39.1% (99)</b>	17.8% (45)	3.47	253
Helps me do my job	2.8% (7)	7.1% (18)	17.4% (44)	<b>43.5% (110)</b>	29.2% (74)	3.89	253
Contains information I need	3.1% (8)	5.1% (13)	16.9% (43)	<b>44.5% (113)</b>	30.3% (77)	3.94	254
Contains enough detail	3.6% (9)	16.3% (41)	25.4% (64)	<b>34.9% (88)</b>	19.8% (50)	3.51	252
Contains too much detail	20.8% (48)	<b>42.0% (97)</b>	33.8% (78)	3.0% (7)	0.4% (1)	2.20	231
Other (please specify)							63
<b>answered question</b>							<b>254</b>
<b>skipped question</b>							<b>56</b>

10. Please rate the usefulness of the paper Payroll Earnings and Benefits Reports.							
	Strongly disagree	Disagree	Neutral	Agree	Strongly Agree	Rating Average	Response Count
Easy to understand	9.3% (24)	16.3% (42)	22.6% (58)	<b>38.5% (99)</b>	13.2% (34)	3.30	257
Helps me do my job	6.6% (17)	10.9% (28)	21.7% (56)	<b>44.2% (114)</b>	16.7% (43)	3.53	258
Contains information I need	3.1% (8)	7.8% (20)	21.8% (56)	<b>49.0% (126)</b>	18.3% (47)	3.72	257
Contains enough detail	3.9% (10)	10.9% (28)	29.3% (75)	<b>44.5% (114)</b>	11.3% (29)	3.48	256
Contains too much detail	15.7% (36)	<b>39.1% (90)</b>	36.5% (84)	6.5% (15)	2.2% (5)	2.40	230
Other (please specify)							37
<b>answered question</b>							<b>258</b>
<b>skipped question</b>							<b>52</b>

**11. Please rate the usefulness of the online Payroll Earnings and Benefits Reports.**

	<b>Strongly disagree</b>	<b>Disagree</b>	<b>Neutral</b>	<b>Agree</b>	<b>Strongly Agree</b>	<b>Rating Average</b>	<b>Response Count</b>
Easy to understand	4.3% (9)	11.9% (25)	26.7% (56)	<b>41.0% (86)</b>	16.2% (34)	3.53	210
Helps me do my job	3.4% (7)	10.1% (21)	27.5% (57)	<b>37.7% (78)</b>	21.3% (44)	3.63	207
Contains information I need	1.9% (4)	6.7% (14)	29.7% (62)	<b>41.6% (87)</b>	20.1% (42)	3.71	209
Contains enough detail	3.4% (7)	11.1% (23)	33.8% (70)	<b>39.1% (81)</b>	12.6% (26)	3.46	207
Contains too much detail	16.9% (32)	31.2% (59)	<b>45.0% (85)</b>	4.8% (9)	2.1% (4)	2.44	189
Other (please specify)							74
<b>answered question</b>							<b>210</b>
<b>skipped question</b>							<b>100</b>

**12. If you are willing to participate in future discussions on this topic and willing to assist us in gathering requirements for improving reports, please provide your name, role, and contact information.**

	<b>Response Count</b>
	88
<b>answered question</b>	<b>88</b>
<b>skipped question</b>	<b>222</b>

**13. Is there any other information that you think would be helpful at this time?**

	<b>Response Count</b>
	79
<b>answered question</b>	<b>79</b>
<b>skipped question</b>	<b>231</b>