Last Meeting Followup

F&A encumbrances are now accurate and up-to-date. F&A encumbrance calculations are occurring every day. Issues with purchase order encumbrances have been resolved. More details in this [FBS News post](#).

EOR Enhancements

Enhancements are underway to improve the Evidence of Review (EOR) application. New features include:

- Search by Account Executive or Org (with or without rollup) or both.
- Additional column to display Account Executive name.
- Sorting on columns.
- Removing pagination.
- Displaying number of rows returned.
- Filter by “Reviewed Status”.
- Improved “Run” button.
**Expenditure Policy**

Policy 3-010 - Expenditure of University Funds & Personal Reimbursements was discussed. The new policy discourages the use of personal funds as a procurement method. The presentation can be viewed here. Contact Accounts Payable for more information. Purchasing from Costco was also discussed, for more information, click here.

**Sales Tax**

An overview of Sales Tax as it applies to the University was given. The University collects and pays sales tax on different kinds of purchases, including:

- Sales of Prepared Food – Tourism Tax
- Grocery Food
- Transient Room Tax
- Regular Sales Tax

Sales Tax Exemptions were also explained. For more information, click here.

**New FIL’s**

Four new FIL’s were demonstrated:

- Encumbrance by Org – This FIL returns current Encumbrances for Projects and Activities.
- Change by Project Budget ORG - Budget changes are returned for the date range that is input in the criteria.
- Actual Cash Received Project – Cash received to the date input in the criteria is returned.
- Project Cash Position Change - Cash balance changes are returned for the date range that is input in the criteria.

Next BPAG Meeting – June 14, 2013