



**APPLICANT INFORMATION**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ M.I. \_\_\_\_\_

Employee ID \_\_\_\_\_ University Email Address \_\_\_\_\_

Date of Birth (MM/DD/YYYY) \_\_\_\_\_ Business Phone \_\_\_\_\_ Cell Phone - Bank Purpose Only \_\_\_\_\_

HOME ADDRESS (PHYSICAL HOME ADDRESS IS REQUIRED)

Street Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_ Country of Citizenship \_\_\_\_\_

**DEPARTMENT INFORMATION**

Department Name \_\_\_\_\_ Organization ID/ORG ID \_\_\_\_\_

Department Street Address (*Your PCard's Mailing and Billing Address*) \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_ Name of Department Head \_\_\_\_\_

**REQUESTED LIMITS**

Monthly Cycle Limit \_\_\_\_\_ \$ \_\_\_\_\_ The Default Monthly Cycle Limit is \$10,000.  
 (12th through the 11th of the following month)

Transaction Limit \_\_\_\_\_ \$ \_\_\_\_\_ The Default Transaction Limit is \$3,000.  
 This limit **cannot exceed** \$5,000.

If you require limits that exceed the default, please provide a brief reason for this request:

**AUTHORIZATION FOR BUSINESS MEALS**

Please leave this section blank if the cardholder will not be authorized.  The cardholder listed on this application is approved to make business meal purchases by:

\_\_\_\_\_  
Signature of Dean (or Director for non-academic units)

\_\_\_\_\_  
Type/Print Name

**DEFAULT CHARTFIELD**

**Default Chartfield:** Every card is assigned a default chartfield. Any charges that are not reallocated during the month will automatically be charged to this chartfield. The signature of the Account Executive on this default chartfield must appear on page 2.

BU (2)	ORG (5)	FUND (4)	ACTIVITY (5)	ACCOUNT (5)	A/U

**Reallocator Information:** The reallocator will review and reallocate your PCard transactions in the PCard Reallocation System. This person must complete Cardholder and Reallocator Training. See "Training" information below.

*Your account must have a trained reallocator prior to activation.*

**Primary Reallocator:** \_\_\_\_\_

First Name

Last Name

Employee ID

University Email Address

Business Phone

**Alternate Reallocator:** \_\_\_\_\_

First Name

Last Name

Employee ID

University Email Address

Business Phone

**Alternate Chartfields:** When making a purchase on the PCard, you will have the ability to assign the purchase to any chartfield you are authorized to use. In the space below, enter the chartfields that you need to reallocate your purchases to. List only the chartfield combination, **not** the Account Code (last 5 digits).

*If you list alternate chartfields, you must include the signature of the Account Executive or Authorized Alternate.\**

BU (2)	ORG (5)	FUND (4)	ACTIVITY (5)	PROJECT (8)

BU (2)	ORG (5)	FUND (4)	ACTIVITY (5)	PROJECT (8)

\*Authorized signature for Alternate Chartfield \_\_\_\_\_

\*Authorized signature for Alternate Chartfield \_\_\_\_\_

\*Authorized signature for Alternate Chartfield \_\_\_\_\_

By submitting this request for a Purchasing Card issued through JPMorgan Chase and from the University of Utah for the applicant named herein, the undersigned parties do hereby (1) certify that, to the best of their knowledge, information and belief, the information in this application is accurate, (2) certify that the identity of the aforementioned applicant has been verified, that the applicant is a current employee of the University of Utah, and has been duly authorized by the Account Executive and Department Head to incur expenses on behalf of the University of Utah and their department, (3) certify that the applicant has consented to the provision of their information in this application and as outlined in the PCard Handbook and agreement, and (4) confirm that the applicant has consented to the issuance of a PCard in their name, accepting full responsibility of any procurement with the PCard. **Account Executives and Department Heads** assume responsibility for the approval and oversight of all transactions.

**Cardholder**

Signature \_\_\_\_\_

Type/Print Name \_\_\_\_\_

Today's Date \_\_\_\_\_

**Reallocator**

Signature \_\_\_\_\_

Type/Print Name \_\_\_\_\_

Today's Date \_\_\_\_\_

**Account Executive on Default Chartfield**

Signature \_\_\_\_\_

Type/Print Name \_\_\_\_\_

Today's Date \_\_\_\_\_

**Department Head**

Signature \_\_\_\_\_

Type/Print Name \_\_\_\_\_

Today's Date \_\_\_\_\_

**Training:** All cardholders and reallocators must obtain training before the PCard can be activated. The online and in-person Cardholder trainings are available on the PCard website's [Training page](#). The University requires a quiz score of 80% or higher on the online training in order to become a University Cardholder. Reallocator training must be completed in person and you can register for this training [here](#) after completing the mandatory Cardholder Training.

**PURCHASING CARDS THAT ARE NOT PICKED UP WITHIN  
30 DAYS OF ISSUE DATE WILL BE CLOSED.**